



19th Annual

MEET THE MONEY

DEBT & EQUITY FINANCING FOR HOTELS

2009

G A T E W A Y T O H O T E L F I N A N C E

Out of the Panic and into Opportunities of a Lifetime

Sheraton Gateway Los Angeles Hotel
6101 W. Century Blvd., Los Angeles, CA 90056

May 5-7 2 0 0 9

Register now at
www.MeetTheMoney.com

Meet the Money Speakers

OUR **SPEAKERS** AND MODERATORS

John V. Arabia
Senior Lodging Analyst
Green Street Advisors

Bruce Baltin
Senior Vice President
PKF Consulting

David A. Berins
President
Berins & Co. LLC

Jackie Brome
Senior Vice President
Capmark Finance Inc.

Larry R. Broughton
President &
Chief Executive Officer
Broughton Hospitality Group

Scott C. Brown
Chief Executive Officer,
Co-Founder
ABA Development, LLC

Mark F. Burden
President
Rim Hospitality

Michael Cahill
Co-Chairman
**Lodging Industry
Investment Council**

Rajesh Chandnani
Director,
Strategic Planning & Consulting
WATG | designing destinations

Jeff Cohen
Senior Vice President,
Real Estate and Finance
Gatehouse Capital Corporation

Peter D. Connolly
Principal
Parthian Partners

Alison Cumberland
Vice President,
Hotel Development
Marriott International, Inc.

Jeffrey T. Dallas
Senior Vice President,
Business Development
Wyndham Hotel Group

Geoff E. Davis
President
HREC Investment Advisors

Russell A. Dazzio
Co-Chairman
R&R Global Hospitality Group

Michael A. Depatie
President and
Chief Executive Officer
**Kimpton Hotel & Restaurant
Group, LLC**

Thomas R. Engel
President
T.R. ENGEL Group, LLC

Deric Eubanks
Vice President Investments
Ashford Hospitality Trust, Inc.

Eric Ewoldt
Principal
Ewoldt International Inc.

Jonathan Falik
Chief Executive Officer
JF Capital Advisors

Ambrose J. Fisher
Managing Director
Oaktree Capital

Neil D. Freeman
Chairman and
Chief Executive Officer
Aries Capital, LLC

Abid J. Gilani
Senior Vice President,
Mortgage Banking
Marriott International, Inc.

Ronald M. Goldberg
President
Wellington Financial

Angela Gonzalez-Rowe
President
**Hispanic Hotel Owners
Association**

Marc S. Gordon
Chief Investment Officer,
Executive Vice President,
Capital Markets
Morgans Hotel Group, LLC

Richard Green
Director
USC Lusk Center for Real Estate

Bill J. Hoffman
President and
Chief Executive Officer
Trigild Corporation

Catherine DeBono Holmes
Partner
JMBM

Andrew Ingraham
President and Chief Executive
Officer
NABHOOD

Nancy Johnson
Executive Vice President,
Franchise Operations
Carlson Hotels Worldwide

Jamie Klein
President and
Chief Executive Officer
The Lore Institute

Carl J. Lambert
President
Lambert Investments, Inc.

Morris E. Lasky
Chief Executive Officer
Lodging Unlimited, Inc. (LUI)

David Loeb
Senior Research Analyst –
Managing Director
R.W. Baird

Mark V. Lomanno
President
Smith Travel Research

Michael D. Lovata
President
Grayhawk Capital Funding

John C. Lustgarten
Vice President
Lowe Enterprises Investors, LLC

Brent Lynch
Executive Vice President
HFS Concepts 4

Kevin D. Mahoney
Chief Operating Officer
Stonebridge Companies

Michael J. Mahoney
Chief Executive Officer
Triyar Hospitality LLC

M. Guy Maisnik
Partner
JMBM

Bob McGrath
Vice President, North American
Business Development
Group RCI

Suzanne R. Mellen
Managing Director
HVS International

Thomas F. Morone
Principal
Warnick & Company LLC

Dennis Nessler
Editor
Hotel Business

Ralph Newman
Chief Operating Officer
WTS International, Inc.

Paul Novak
President
Bedrock Partners

Barry J. Olson
Managing Director
Archon Group, L.P.

James O'Shaughnessy
Senior Vice President,
Acquisitions & Development,
Hotel Group
**Cornerstone Real
Estate Advisers, LLC**

Greg O'Stean
Executive Vice President &
Managing Director, Hospitality
GE Real Estate

Thomas Q. Prins
Principal
Gemstone Hotels & Resorts LLC

Richard L. Ragatz
President
Ragatz Associates

Robert A. Rauch
Managing Director
R.A. Rauch & Associates, Inc.

Max Reim
Founding Partner & Principal
Live Work Learn Play

Jed Richardson
Director
Scotia Capital

Jonathan P. Roth
Principal
Canyon Capital Realty Advisors

Register Online at www.MeetTheMoney.com

George L. Ruff
 Senior Principal
Trinity Hotel Investors LLC

Jeffrey Scruggs
 Managing Director
Goldman Sachs & Co.

Bernard N. Siegel
 Principal
KSL Capital Partners, LLC

Robert B. Stiles
 Executive Vice President & Principal
Cushman & Wakefield Sonnenblick Goldman

Kyle A. Strigenz
 Director
Ackman-Ziff Real Estate Group LLC

Timothy J. Stripe
 Co-President
Grand Pacific Resorts, Inc.

David A. Sudeck
 Of Counsel
JMBM

David Taussig
 President
David Taussig & Associates

Russell D. Urban
 Senior Vice President, Development
HEI Hotels & Resorts LLC

Mark Van Stekelenburg
 Vice President
PKF Consulting

Stephen L. Van
 President and Chief Executive Officer
Prism Hotels

Jack vanHartesvelt
 Executive Vice President – Partner
Kennedy Associates Real Estate Counsel, Inc.

Henry G. Vickers
 Principal
AEW Capital Management LP

Bob Waun
 Chief Executive Officer
Vacation Finance

Jack Westergom
 Managing Director
Manhattan Hospitality Advisors, Inc.

Chip A. Wilson
 Partner
Dakota Ridge Real Estate Advisory Services

Donald W. Wise
 Managing Partner, Global Hospitality Industry
Johnson Capital

John W. Wong
 Chief Executive Officer
Hospitality Focused Solutions, Inc.

R. Mark Woodworth
 President
PKF Hospitality Research

Program Schedule

Tuesday, May 5, 2009

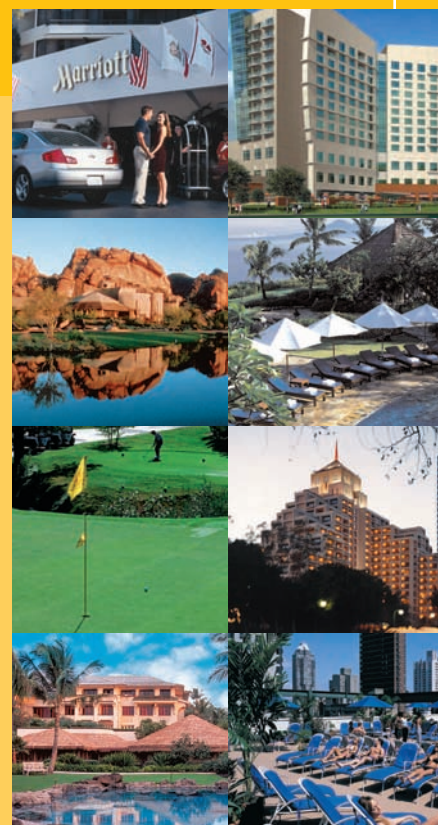
6:00 pm Reception

Wednesday, May 6, 2009

7:00 am Registration, Networking, Breakfast
 8:00 am Opening General Session
 12:30 pm Lunch, Keynote, Luncheon Panel
 2:30 pm General Session Continues
 3:30 pm Breakout Sessions
 5:30 pm Grand Welcome Reception, Poolside

Thursday, May 7, 2009

7:00 am Networking, Breakfast
 8:00 am General Session
 10:30 am Breakout Sessions
 12:30 pm Lunch/Luncheon Panel
 2:00 pm Adjourn



May 5-7
2009

Meet our Sponsors

Our Sponsors

Ackman-Ziff Real Estate Group
Aries Capital, LLC
ARDA
Carlson Hotels Worldwide
Choice Hotels International
Cornerstone Real Estate Advisers LLC
David Taussig & Associates
Gatehouse Capital Corporation
Global Hospitality Resources, Inc.
Group RCI

HFS Concepts 4
Hotel Business
Hotel-Online
HotelWorld Network
HREC Investment Advisors
HVS
InterContinental Hotels Group
Johnson Capital
Live Work Learn Play
Lodging Industry Investment Council

Manhattan Hospitality Advisors, Inc.
PKF Consulting
Rim Hospitality
Stonebridge Companies
The Lodging Conference 2009
WATG | designing destinations
WTS International
Wyndham Hotel Group

Jeffer Mangels Butler & Marmaro LLP has the premier hospitality practice in a full-service law firm. We have handled hundreds of transactions spanning the globe, representing more than \$50 billion total acquisitions, sales, developments and financings of hospitality properties and companies.

Our experience ranges from individual properties to billion-dollar portfolios. Every project, no matter how big or small, receives the highest level of expertise, service and personal commitment. For more information about how JMBM can help you, contact Jim Butler at 310-201-3526 or jbutler@jmbm.com

Registration Fees

Early registration is \$850 through February 28, 2009. Regular registration is \$950 beginning March 1, 2009. Register at www.MeetTheMoney.com. Registration includes conference materials and financing source directory.

Accommodations

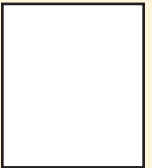
The Sheraton Gateway Los Angeles Hotel, 6101 W. Century Blvd, Los Angeles, CA 90045 have a room rate of \$169 until April 14, 2009. Please call (866) 627-7104 for room reservations. After April 14, the \$169 room rate may not be available.

Cancellation Policy

Should you be unable to attend Meet the Money® 2009, a prompt refund less an administrative fee of \$200 will be made for cancellations received in writing before April 1, 2009. No refunds will be made thereafter. Credit may be applied to any other JMBM conference, which credit will expire on May 31, 2010. Substitutions may be made up to 72 hours in advance of the conference. The program and individual speakers are subject to change without notice.

JEFFER MANGELS BUTLER & MARMARO LLP

1900 Avenue of the Stars • 7th Floor, Los Angeles, CA 90067
Phone 310-785-6707 • Fax 310-201-3566
www.MeetTheMoney.com
www.JMBM.com



19th Annual
MEET THE MONEY
DEBT & EQUITY FINANCING FOR HOTELS
2009