

RECENT M&A AND FINANCING TRANSACTIONS:

Even during challenging economic times, the experienced attorneys at **Jeffer Mangels Butler & Mitchell LLP** have been successfully closing significant M&A and Financing transactions for a variety of operating companies and capital providers.

Below are some of the ways we helped our clients successfully complete transactions in 2009 — please contact us if we can help you with your M&A, Corporate Finance and/or Restructuring needs in 2010.

Growth Equity Financing
of
Crown Bioscience, Inc.



Counsel to Issuer

Acquisitions by **Web Service Company, LLC** of assets of **Excalibur Laundries, Appliance Specialists and Fowler Route Co.** (West Coast Assets)



Counsel to Acquiror

Growth Equity Financings
of
Verengo, Inc.



Counsel to Issuer

Sale and Recapitalization of
Arnold Engineering by
**Hammond Kennedy
Whitney & Co.**



Counsel to Seller

Acquisition by
Key Brand Entertainment Inc.
of **Broadway Ticketing Division**
of **Hollywood Media Corp.**



Counsel to Acquiror

Recapitalization and Growth Equity
Financing of **DTT Surveillance**
from **Post Capital Partners** and
Gemini Partners



Counsel to Issuer

Acquisition by
**Triton Pacific Capital
Partners, LLC** of a controlling
interest in **MyPrint Corporation**



Counsel to Acquiror

Growth Equity Financing of
**Waterstone
Pharmaceuticals Inc.**



Counsel to Issuer

Recapitalization and Growth Equity
Financing of **XDimensional
Technologies, Inc.**



Counsel to Issuer

Acquisition by **Ultimate Brand
Management, LLC** of the
assets of **MMA Authentics, LLC**



Counsel to Acquiror

Growth Equity Financing of
**Electronic Recyclers
International Inc.** from
LS-Nikko Copper, Inc.



Counsel to Issuer

Sale of **Acento
Advertising, Inc.** to
**Mackay Gardner
Capital Partners, Inc.**



Counsel to Seller

Sale of
Directed Perception, Inc.
to **FLIR Systems, Inc.**



Counsel to Seller

Acquisition by **SSI
Investment Management, Inc.**
of the assets of **Froley, Revy
Investment Co., Inc.**



Counsel to Acquiror

Sale of assets of
**Progressive Gaming
International** to
International Game Technology



Counsel to Foreclosing Lender

Acquisition by
Fairmont Seating Company of
assets of **Guildcraft**



Counsel to Acquiror