


## RECENT M&A AND FINANCING TRANSACTIONS:

As the economy improves and the deal-making environment rebounds, the experienced attorneys at **Jeffer Mangels Butler & Mitchell LLP** have continued to successfully close significant M&A and Financing transactions for a variety of operating companies, acquirors and investors.

Below are some of the ways that we helped our clients close deals in 2010. Please contact us if we can help you with your M&A, Corporate Finance and/or Restructuring needs in 2011.

*Acquisition of*  
**Anchor Brewing Co.**  
by **Anchor Brewing and Distillers, LLC**



**ANCHOR BREWERS & DISTILLERS**

Counsel to Acquiror

*Growth Equity Financing of*  
**Elevance Renewable Sciences, Inc.**  
led by  
**Naxos Capital Partners**



Counsel to Lead Investor

*Sale of*  
**Series D Preferred Stock**  
by  
**Electronic Recyclers International, Inc.**



Counsel to Issuer

*Acquisition of*  
**Stockton Thunder Hockey Club**  
by  
**SC Hockey Franchise Corp.**



Counsel to Acquiror

*Growth Equity Financing of*  
**Verengo, Inc.**  
by  
**Angeleno Group**




Counsel to Issuer

*Sale by*  
**C-Squared Investments LLC**  
of interests in  
**Royalty Investment Ltd.**  
to  
**First Royalty Ventures, LLC**



Counsel to Seller

*Sale of*  
**Magparts**  
to  
**Consolidated Precision Products Corp.**




Counsel to Seller

*Sale of*  
**Equity Securities**  
by  
**Advanced Cell Technology, Inc.**



Counsel to Issuer

*Sales by*  
**CurtCo Publishing, LLC**  
of  
certain publication assets  
to multiple purchasers



Counsel to Seller

*Acquisition of*  
**Greater Sacramento Pharmacy, Inc.**  
by **Apothecary Holdings, Inc.**



Counsel to Acquiror

*Equity and Debt Financings for*  
**Key Brand Entertainment, Inc.**  
relating to  
multiple live theatrical productions



Counsel to Company

*Sale of*  
**Accelerated Revenue Management, Inc.**  
to  
**U.S. Collections, Inc.**




Counsel to Seller

*Acquisition of*  
**Liberty Acquisitions, LLC**  
by  
**Triton Pacific Capital Partners, LLC**



Counsel to Acquiror

*Sales of*  
*geothermal related assets*  
*from private investor group to*  
**RAM Power**



Counsel to Sellers

*Sale of assets of*  
**SFF Time, Inc.**  
to  
**Parmigiani Fleurier SA**



Counsel to Seller

*Equity Restructuring of*  
**Ultimate Brand Management, LLC**



Counsel to Company

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