



JMBM ANNOUNCES SIGNIFICANT 2011 M&A AND FINANCING TRANSACTIONS:

JMBM Client Services

As the economy and deal-making environment continue to improve, the experienced transactional attorneys at Jeffer Mangels Butler & Mitchell LLP (JMBM) have continued to successfully close acquisitions, divestitures, growth equity financings and other transactions for a variety of operating companies, acquirers and investors.


Below are some of the ways that we've helped our clients close deals in 2011. Please contact us if we can help you with your M&A, Corporate Finance and/or Restructuring needs in 2012.

NAXOS Capital Partners
Series B and Series C
Growth Equity Financings
of BioAmber Inc.



Counsel to Investor

Crown Bioscience Inc.
Series B Preferred
Stock Financing



Counsel to Issuer

WASH Multifamily Laundry Systems, LLC
Acquisitions of Clarks Coin
Laundries, Inc. & Automatic
Apartment Laundries, Inc.



Counsel to Acquirer

Electronic Recyclers International Inc.
Strategic Growth Equity
Financing from Alcoa



Counsel to Issuer

Shackleton Equity Partners, LLC
Acquisition of
Energy Club/Trifecta Foods



Counsel to Acquirer

DTT Surveillance
Credit Facility Increase and
Dividend Recapitalization




Counsel to Company

Night Optics USA, Inc.
Sale to Bushnell, Inc.



Counsel to Seller

Dick's Last Resort
Senior Credit Facility
with Triangle
Capital Partners




Counsel to Borrower

Macnica, Inc.
Acquisition of
OSI Solutions, Inc.




Counsel to Acquirer

Cameron Pace Group, LLC
Equity Restructuring of
Cameron Pace Group, LLC




Counsel to Company

NAXOS Capital Partners
Series D Preferred Stock
Financing of Elevance
Renewable Sciences, Inc.



Counsel to Investor

Parker Diving Service, Inc.
Merger with
Miami Diver, Inc.




Counsel to
Parker Diving Service, Inc.

Home Physicians Management, LLC
Senior and Subordinated
Debt Financing with
Triangle Capital Partners



Counsel to Borrower

SurgeRX Medical, LLC
Acquisition of Assets of
Cardeon Corporation




Counsel to Acquirer

Group Delphi
Merger with
General Graphics Exhibits



Counsel to Group Delphi

Presidio Wines & Spirits, LLC
Acquisition of Assets of
Citizen Spirits, LLC



Counsel to Acquirer

San Francisco

Los Angeles

Orange County