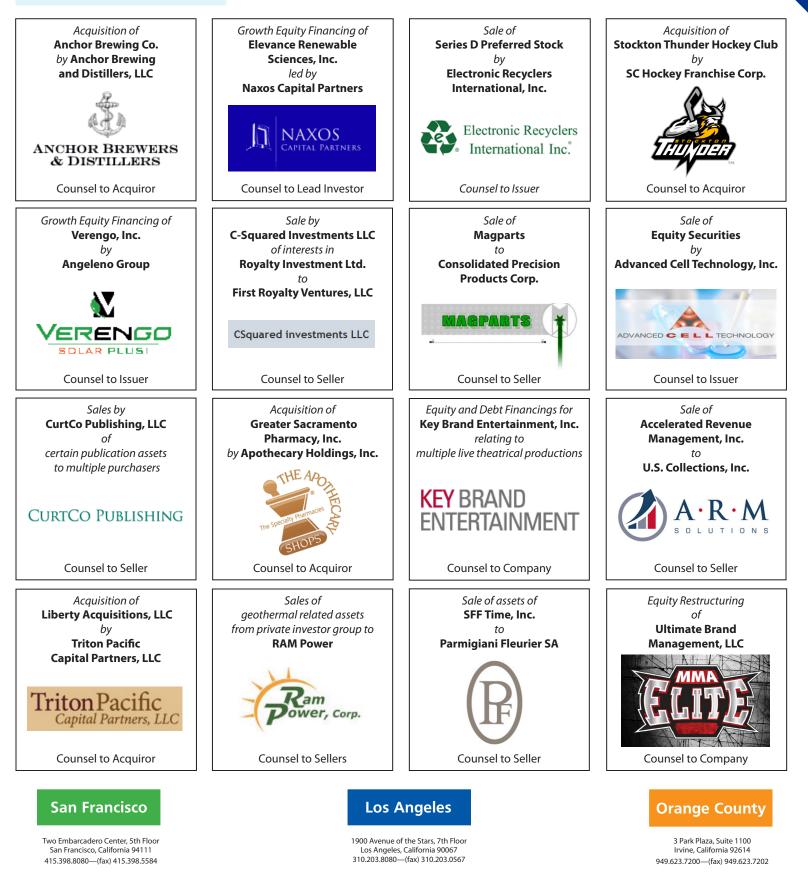


## **RECENT M&A AND FINANCING TRANSACTIONS:**

As the economy improves and the deal-making environment rebounds, the experienced attorneys at **Jeffer Mangels Butler & Mitchell LLP** have continued to successfully close significant M&A and Financing transactions for a variety of operating companies, acquirors and investors.

Below are some of the ways that we helped our clients close deals in 2010. Please contact us if we can help you with your M&A, Corporate Finance and/or Restructuring needs in 2011.



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